

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF THE GOEL CONSTRUCTION COMPANY LIMITED (FORMERLY GOEL CONSTRUCTION COMPANY PRIVATE LIMITED) HELD ON SUNDAY, MARCH 30, 2025 AT 11:00 P.M AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 230, CITY CENTRE, S.C. ROAD, JAIPUR-302001, RAJASTHAN, INDIA.

To approve Draft Red Herring Prospectus dated March 30, 2025:

“RESOLVED THAT, in furtherance to the resolution passed by the Board of Directors of the Company on March 05, 2025 and the resolution passed by the Members of the Company on March 06, 2025 the Draft Red Herring Prospectus dated March 30, 2025 for the proposed Initial Public Offering (the **“Offer”**) of equity shares of the Company of face value of ₹ 10 each (the **“Equity Shares”**), containing fresh issue of up to 30,85,000 of equity shares of the Company aggregating up to ₹[●] lakhs, consisting of [●] Equity Shares aggregating up to ₹[●] lakhs reserved for subscription by Market Maker and and [●] Equity Shares aggregating up to ₹[●] lakhs, as employee reservation portion, and an Offer for sale of up to 7,25,000 of equity shares of the Company aggregating up to ₹[●] lakhs by existing and eligible shareholders who had intimated their intention to the Board (the **“Offer for Sale”** and together with the Fresh Issue, the **“Offer”**) at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company in consultation with M/s. Srujan Alpha Capital Advisors LLP, the Book Running Lead Manager to the Offer (the **“BRLM”**), as provided to, and tabled before the Board of Directors and initialled by the Chairman for the purpose of identification, containing the requirements as notified under the provisions of the Companies Act, 2013, as amended, and the rules framed thereunder (the **“Companies Act”**) and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **“SEBI ICDR Regulations”**) and other applicable laws, be and is hereby approved for filing with the SME Platform of BSE Limited, as the case may be, and such other governmental or supervisory authorities or persons as may be required, in accordance with the applicable provisions of the Companies Act, the SEBI ICDR Regulations and other applicable laws.

RESOLVED FURTHER THAT, all the Directors and KMPs in their respective capacity, be and are hereby authorized to sign the said Draft Red Herring Prospectus on behalf of the Company and deliver a copy to the BRLM and file the same with the BSE Limited for their observations, for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions.

RESOLVED FURTHER THAT Mr. Purushottam Dass Goel (DIN: 01134075), Chairman Cum Managing Director; Mr. Arun Kumar Goel (DIN: 00272592), Whole-time Director, Mr. Natwar Lal Ladha Chief Financial Officer (CFO) (PAN: ACYPL9560E) and Ms. Surbhi Maloo (PAN: EVGPM3054R), Company Secretary and Compliance Officer of the Company, be and is hereby authorized to take all steps for giving effect to the aforesaid resolution.



GOEL CONSTRUCTION COMPANY LIMITED
(FORMERLY KNOWN AS GOEL CONSTRUCTION CO. PVT. LTD.)

CIN NO: U45201RJ1997PLC013937 | REGD. OFFICE: 230, CITY CENTRE, S. C. ROAD, JAIPUR – 302001
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RESOLVED FURTHER THAT a certified true copy of the aforesaid resolution under the signature of any of the Directors be submitted with the concerned regulatory authorities.”

CERTIFIED TRUE COPY

For GOEL CONSTRUCTION COMPANY LIMITED

(Formerly known as Goel Construction Company Private Limited)



Mr. Purushottam Dass Goel

Chairman cum Managing Director

DIN: 01134075

**Add.: A-120, Valmiki Marg, Hanuman Nagar,
Vaishali Nagar, Jaipur -302021, Rajasthan**

Date: March 30, 2025

Place: Jaipur

GOEL CONSTRUCTION COMPANY LIMITED

(FORMERLY KNOWN AS GOEL CONSTRUCTION CO. PVT. LTD.)

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